

**IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION**

Step	Date	Deadline	Related Rule
		and (c) executed sale or license agreements.  Plant produces: pre-1/26/2001 documents evidencing conception & reduction to practice, design and development of each claimed invention; (2) documents sufficient to show any pre-1/26/2001 discussions with or disclosures to any third-party regarding the claimed invention (e.g., offers for sale, etc.); (3) pre-1/26/2001 documents sufficient to show the structure, function and operation of the following TCI or Plant-CML products: InVision, ECS-1000, Rescue-STAR, and SMART, and (4) documents regarding the acquisition of TCI and analysis of its intellectual property (if not privileged).	
4.	5/6/2011	Plant serves Disclosure of Asserted Claims and Preliminary Infringement Contentions	Patent L.R. 3-1 - No later than 10 days after the initial 1/28/2011 management conference
5.	5/6/2011	Plant makes Document Production Accompanying Preliminary Infringement Contentions	Patent L.R. 3-2
6.	6/3/2011	Deadline to join other parties without leave of Court, which shall be at least 60 days before the deadline for filing dispositive motions	Not later than 60 days after service of preliminary infringement contentions
7.	6/17/2011	Intrado serves Preliminary Invalidity Contentions	Patent L.R. 3-3 - Not later than 45 days after Plant serves preliminary infringement contentions
8.	6/17/2011	Intrado makes Document Production Accompanying Preliminary Invalidity Contentions	Patent L.R. 3-4 - Not later than 45 days after Plant serves preliminary infringement contentions
9.	6/29/2011 <sup>1</sup>	Document production substantially complete	
10.	7/8/2011	Deadline to amend pleadings  (It is not necessary to file a Motion for Leave to Amend before the deadline to amend pleadings except to the extent the amendment seeks to add a new patent in suit.  It is necessary to file a Motion for Leave to Amend after July 8, 2011).	
11.	7/13/2011	Privilege Logs to be exchanged by parties (for all documents withheld from previous productions based on privilege)	
12.	7/22/2011	Deadline to respond to Amended Pleadings	
13.	7/27/2011	All parties make Exchange of Proposed Terms and Claim Elements for Construction	Patent L.R. 4-1(a) - Not later than 10 days after Intrado serves preliminary invalidity contentions  J. Ward Appendix C – 4-1. Not later than 140 days before the date

Step	Date	Deadline	Related Rule
			set for the Claim Construction Hearing
14.	TBD	All parties meet and confer to discuss list of Proposed Terms and Claim Elements for Construction	Patent L.R. 4-1(b)
15.	8/16/2011	All parties make Exchange of Preliminary Claim Constructions and Extrinsic Evidence	Patent L.R. 4-2 - Not later than 20 days after the exchange of Proposed Terms and Claim Elements for Construction
16.	TBD	All parties meet and confer to discuss Preliminary Claim Constructions and Extrinsic Evidence	Patent L.R. 4-2(c)
17.	9/15/2011	All parties jointly file Joint Claim Construction and Prehearing Statement	Patent L.R. 4-3 - Not later than 60 days after the service of the Invalidity Contentions  Judge Ward Appendix C – 4-3. Not later than 30 days after Exchange of Preliminary Claim Constructions and Extrinsic Evidence
18.	10/17/2011	Completion of Claim Construction Discovery	Patent L.R. 4-4- Not later than 30 days after Joint Claim Construction and Prehearing Statement
19.	10/31/2011	Plant files opening claim construction brief	Patent L.R. 4-5(a) – Not later than 45 days after filing the Joint Claim Construction and Prehearing Statement
20.	11/17/2011 (14+3 days after 10/31)	Intrado files responsive claim construction brief	Patent L.R. 4-5(b) – Not later than 14 days after service of opening brief
21.	11/28/2011 (7+3+1 after 11/17)	Plant files reply brief on claim construction	Patent L.R. 4-5(c) – Not later than 7 days after service of responsive brief
22.	12/2/2011	Parties file Joint Claim Construction Chart	Patent L.R. 4-5(d) - At least 10 days before Claim Construction Hearing
23.	TBD, if needed	Pre-hearing Conference and technical tutorial if necessary	The day before the Claim Construction Hearing or in combination with the Claim Construction hearing
24.	12/14/2011	Claim construction hearing 9:00 a.m., Marshall, Texas	Patent L.R. 4-6
25.	TBD	Claim Construction Ruling	
26.	TBD - 15 days after claim construction	Party with the burden of proof to designate Expert Witnesses (other than claims construction)	

Step	Date	Deadline	Related Rule
	ruling		
27.	TBD – on or about 30 days after claim construction ruling	Designate Rebuttal Expert Witnesses other than claims construction	
28.	TBD – on or about 30 days after claim construction ruling	Plant serves Amended Infringement Contentions	Patent L.R. 3-6(a)(1) - On or about 30 days after claim construction ruling
29.	TBD – on or about 40 days after claim construction ruling	Intrado serves Preliminary Unenforceability Contentions and Accompanying Document Production	
30.	TBD – on or about 50 days after claim construction ruling	Intrado serves Amended Invalidity Contentions	Patent L.R. 3-6(a)(2) - On or about 50 days after claim construction ruling
31.	TBD – on or about 50 days after claim construction ruling	Intrado serves disclosure relating to willfulness	Patent L.R. 3-7 - On or about 50 days after claim construction ruling
32.	TBD - on or about 60 days after claim construction ruling	Intrado makes Final Unenforceability Contentions	
33.	TBD - on or about 70 days after claim construction ruling	Deadline for service of expert report(s) on issues for which a party bears the burden of proof	FRCP 26(a)(2); L.R. CV-26(b)
34.	TBD – on or about 45 days after service of opening expert report(s)	Deadline for service of rebuttal expert report(s)	FRCP 26(a)(2); L.R. CV-26(b)
35.	TBD – 14 days after service of rebuttal expert reports	Deadline for completion of all discovery and exchange of privilege logs (or a letter to the Court stating that there are no disputes as to claims of privilege)	

Step	Date	Deadline	Related Rule
36.	TBD – on or about 21 days after deadline for completion of all discovery	Deadline for filing letter briefs seeking to file summary judgment motion, <i>Daubert</i> motions, or motions to strike expert testimony	
37.	TBD – 60 days after deadline for filing letter briefs (above)	Deadline for filing Dispositive Motions and any other motions that may require a hearing (including <i>Daubert</i> motions).	
38.	TBD – 17 days after filing of Dispositive Motion	Response to Dispositive Motions (including <i>Daubert</i> motions) <sup>2</sup>  <b>Responses to dispositive motions filed prior to the dispositive motion deadline, including <i>Daubert</i> Motions, shall be due in accordance with Local Rule CV-7(e). Motions for Summary Judgment shall comply with Local Rule CV56.</b>	
39.	TBD – 10 days after filing of Dispositive Motion	Rely to Dispositive Motion (including <i>Daubert</i> motions)	
40.	TBD - 30 days before pretrial conference	Deadline for parties to make pretrial disclosures (witnesses and exhibits)	FRCP 26(a)(3) - At least 30 days before pretrial conference
41.	TBD - 30 days before pretrial conference	Parties to exchange information for Joint Final Pretrial Order, Proposed Jury Instruction and Verdict Form	
42.	TBD - 14 days before the Pretrial Conference	<b>Notice of Request for Daily Transcript or Real Time Reporting of Court Proceedings.</b> If a daily transcript or real time reporting of court proceedings is requested for trial, the party or parties making said request shall file a notice with the Court and e-mail the Court Reporter, Susan Simmons, at lssimmons@yahoo.com.	14 days before the Pretrial Conference
43.	TBD - 14 days before	<b>Motions in <i>Limine</i> Due</b>	14 days before the Pretrial

<sup>2</sup> The parties are directed to Local Rule CV-7(d), which provides in part that “[i]n the event a party fails to oppose a motion in the manner prescribed herein the court will assume that the party has no opposition.” Local Rule CV-7(e) provides that a party opposing a motion has 12 days, in addition to any added time permitted under Fed. R. Civ. P. 6(e), in which to serve and file a response and any supporting documents, after which the court will consider the submitted motion for decision.

Step	Date	Deadline	Related Rule
	the Pretrial Conference	The parties are ordered to <b>meet and confer</b> on their respective motions <i>in limine</i> and <b>advise the court of any agreements in this regard by 1:00 p.m. three (3) business day before</b> the pretrial conference. The parties shall limit their motions <i>in limine</i> to those issues which, if improperly introduced into the trial of the case would be so prejudicial that the court could not alleviate the prejudice with appropriate instruction(s).	Conference
44.	TBD - 14 days before the Pretrial Conference	Joint Pretrial Order, Joint Proposed Jury Instructions and Form of the Verdict.	FRCP 49, 51 - 14 days before the Pretrial Conference
45.	TBD	Initial Pretrial Conference and hearing on Motions in Limine if required and hearing on objections to deposition designations and exhibits	14 days before the Pretrial Conference
46.	TBD	Final Pretrial Conference - in <b>Marshall, Texas.</b>	
47.	12/3/2012	Jury Selection - 9:00 a.m. in <b>Marshall, Texas.</b>	

### **LIMITATIONS ON MOTIONS PRACTICE**

**Summary Judgment Motions:** Prior to filing any summary judgment motion, the parties must submit letter briefs seeking permission to file the motion. The opening letter brief in each of those matters shall be no longer than five (5) pages and shall be filed with the Court no later than sixty (60) days before the deadline for filing summary judgment motions.

Answering letter briefs in each of those matters shall be no longer than five (5) pages and filed with the Court no later than fourteen (14) days thereafter. Reply briefs in each of those matters shall be no longer than three (3) pages and filed with the Court no later than five (5) days thereafter. The Court may decide the question on the submissions or hold a hearing or telephone conference to hear arguments and to determine whether the filing of any motion will be permitted.

**Motions to Strike Expert Testimony/Daubert Motions:** Prior to filing any Motions to Strike or Daubert Motions, the parties must submit letter briefs seeking permission to file the

motion. The opening letter brief in each of those matters shall be no longer than three (3) pages and shall be filed with the Court no later than sixty (60) days before the deadline for filing Motions to Strike or Daubert Motions. Answering letter briefs in each of those matters shall be no longer than three (3) pages and filed with the Court no later than fourteen (14) days thereafter. Reply briefs in each of those matters shall be no longer than two (2) pages and filed with the Court no later than five (5) days thereafter. The Court may hold a hearing or telephone conference to hear arguments and to determine whether the filing of any motion will be permitted.

For all of the above mentioned motions, the letter briefs shall be filed without exhibits. Any requests to submit letter briefs after the deadlines outlined above must show good cause.

#### **OTHER LIMITATIONS**

1. All depositions to be read into evidence as part of the parties' case-in-chief shall be **EDITED** so as to exclude all unnecessary, repetitious, and irrelevant testimony; **ONLY** those portions which are relevant to the issues in controversy shall be read into evidence.

2. The Court will refuse to entertain any motion to compel discovery filed after the date of this Order unless the movant advises the Court within the body of the motion that counsel for the parties have first conferred in a good faith attempt to resolve the matter. See Eastern District of Texas Local Rule CV-7(h).

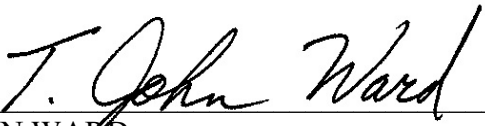
3. The following excuses will not warrant a continuance nor justify a failure to comply with the discovery deadline:

- a. The fact that there are motions for summary judgment or motions to dismiss pending;
- b. The fact that one or more of the attorneys is set for trial in another court on the same day, unless the other setting was made prior to the date of this order or was made as a special provision for the parties in the other case;

- c. The failure to complete discovery prior to trial, unless the parties can demonstrate that it was impossible to complete discovery despite their good faith effort to do so.

**IT IS SO ORDERED.**

SIGNED this 11th day of April, 2011.

  
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T. JOHN WARD  
UNITED STATES DISTRICT JUDGE